

Guidelines for 3-color multiplex assay design for optimized performance with Crystal Digital PCR™

By measuring several targets in a single reaction, multiplex assays enable users to conserve precious sample volume and to save time, reagents and costs. In addition, as all targets are amplified and measured in the same reaction, multiplexing improves quantification precision by reducing pipetting errors that contribute to sample and reagent variations when performing separate single-plex reactions. Multiplexing in Crystal Digital PCR™ is as sensitive and accurate as single-plexing. Careful assay design and assay optimization steps help realize the more complex reaction composition, containing a high number of primers and probes for the amplification of several DNA targets in a single PCR reaction. The Crystal Miner software is an open data analysis software that provides intuitive tools to help optimize and troubleshoot multiplex assays. This Technical Note provides straightforward guidelines to facilitate multiplex assay design using the naica® system.

GUIDELINES FOR IN SILICO DESIGN *	
01 🎯	Specificity Primers/Probe must be specific to the targeted sequence. Blasting the sequences against the relevant genome or transcriptome is recommended.
02 ↔	Amplicon size Ideally <130 bp, particularly if using fragmented nucleic acid templates (ex. Liquid biopsy or FFPE samples). Avoid exceeding 200 bp.
03 %	GC content 40-60%
04 A-A	Primers and probes Avoid repeat sequences of four or more identical bases
05 📏	Primer and probe length 18-25 nt (ideally <20 nt)
06 ▶▶	Primer and probe 3' sequences No more than two Guanine (G) or Cytosine (C) bases among the last five bases but should preferentially terminate the sequences with either a G or C base to increase primer binding stability.
07 G	Probe 5' terminal base Avoid G bases
08 🌡️	Primer Tm (Melting temperature) Aim for between 55°C and 65°C; homogenize the Tm of all primers as much as possible (Tm differences between all primers should be < 3°C)
09 🌡️	Probes Tm Aim for 5°C to 10°C above the average Primer Tm; homogenize the Tm of all probes as much as possible (Tm differences between all probes should be < 3°C)

* <https://www.gene-pi.com/item/digital-pcr-assay-optimization-2/>

<https://www.gene-pi.com/item/primers-and-probes-2/>

Guidelines for experimentally evaluating primer and probe performance

- Stilla® recommends using the naica® multiplex PCR MIX, which is specially formulated for optimal multiplexed Crystal Digital PCR™ performance.
- It is imperative to start with a Crystal Digital PCR™ run of the individual reaction composition in the single plex format first. Each primer/probe/target requires a performance verification in the less complex reaction mix before proceeding to multiplexing. For example, for a 3-plex assay, three individual single-plex reactions should first be performed on control nucleic acid target templates before combining the reagents in a multiplex reaction. When performing a single-plex reaction, a single positive population is expected.
- For optimized multiplex assay performance, it is important to consider the final sample matrix and composition (e.g., short fragmented DNA for assay design targeting circulating cell-free DNA, more intact DNA fragments for assay design targeting genomic DNA).
- The DNA template used should be devoid of contaminants and potential inhibitors. Synthetic oligos can be used as templates for assay optimization if final sample material is rare or not readily available.
- A range of elongation temperatures should be evaluated for each single-plex reaction to determine the optimal reaction temperature at which there is good separability between positive and negative populations, without nonspecific amplification (**Figure 1**). The Stilla® separability score provided by Crystal Miner software (**Figure 2**) should be used as a metric to determine the optimal elongation temperature common to all probes. If the single-plex reaction is not well optimized, a second distinct amplified population may be apparent due to, for example, undesired probe interactions. In addition, non-specific amplification can result from one of several unoptimized parameters, including primer/probe dimers or primer/probe non-specificity. In this case, various methods can be employed to limit the amplification of non-specific sequences, such as increasing the annealing temperature, performing a touchdown PCR or redesigning primer sequences. It is important to evaluate the primer and probe interactions using adapted in silico tools before testing the reagents in vitro.

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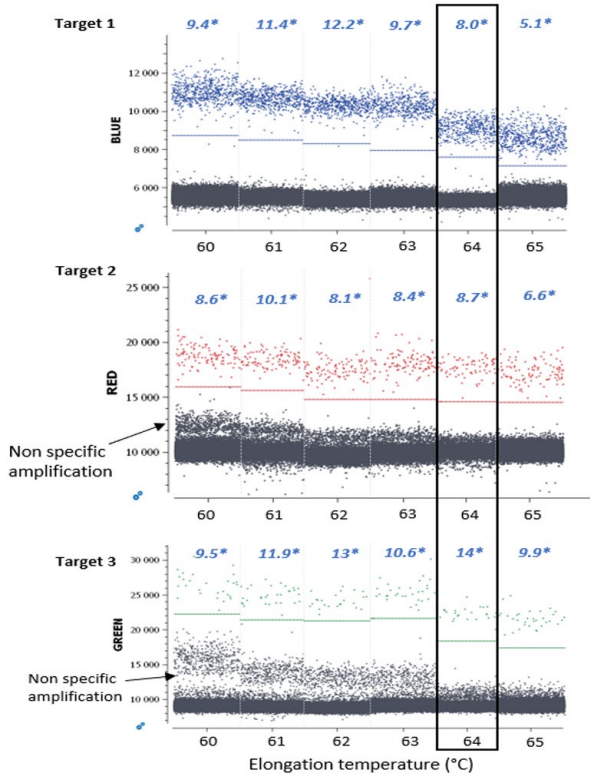


Figure 1 | Crystal Miner software 1D-dotplots of single-plex reactions showing the fluorescence intensities obtained in the blue, green and red detection channels across a range of elongation temperatures from 60 °C to 65 °C. The black box indicates the shared optimal elongation temperature selected for the single-plex reactions. Separability scores (*) can be used to determine the optimal elongation temperature for amplification of the 3 targets.

- Perform multiplex Crystal Digital PCR™ with all primers and probes at the selected elongation temperature and evaluate the reaction performance using the separability score as a guide. If necessary:
 - Adjust the number of PCR cycles – It is recommended to start with 45 cycles and to increase the cycle numbers for further optimization of the separability between the positive and negative populations.
 - Adjust primer and probe concentrations – for the naica® system, the recommended primer and probe concentration range from 0.125 to 1 μM (Figure 3). For multiplex assay design it is recommended to start at the low end of the concentration range to minimize the complexity of the reaction and reduce the volume occupied by primers and probes.
 - Use modified bases such as locked nucleic acid (LNA)¹ bases or a minor groove binder (MGB)² to increase the Melting temperature (T_m) of the probe while keeping a short length (<20nt if possible). However, no more than 2 MGBs are recommended in a multiplex assay due to a risk of decreased amplification

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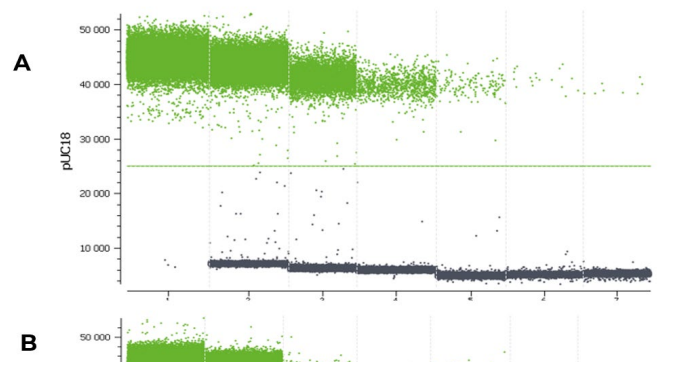


Figure 2 | Separability score is based on the distance between clusters, and positive and negative cluster spreads. The Separability score is automatically computed by the Crystal Miner software and can be found under the Advanced QC tab.

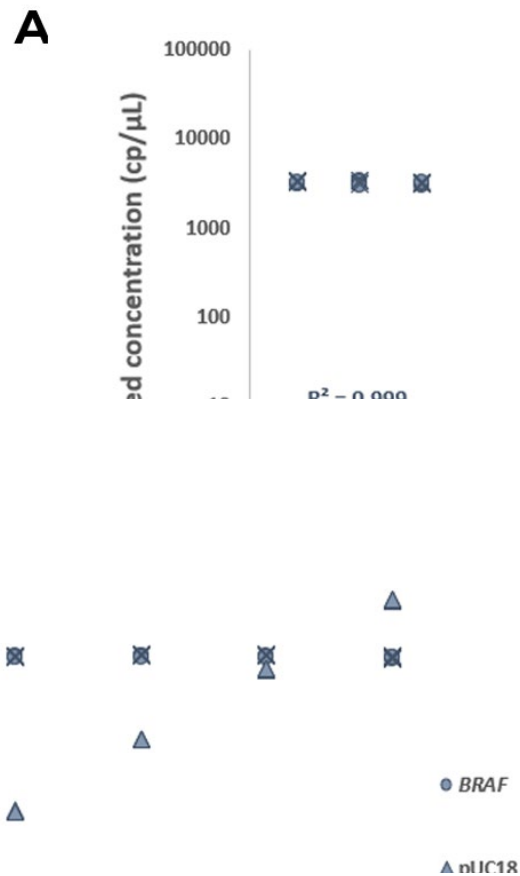


Figure 3 | Crystal Miner software 1D-dotplots showing the fluorescence intensities obtained in the blue detection channel across a range of increasing primer (top panel) and probe (bottom panel) concentrations. The black boxes indicate the selected concentrations to be carried over for use in the multiplex assay based on favorable separability scores and low primer and probe concentrations. (*: separability score)

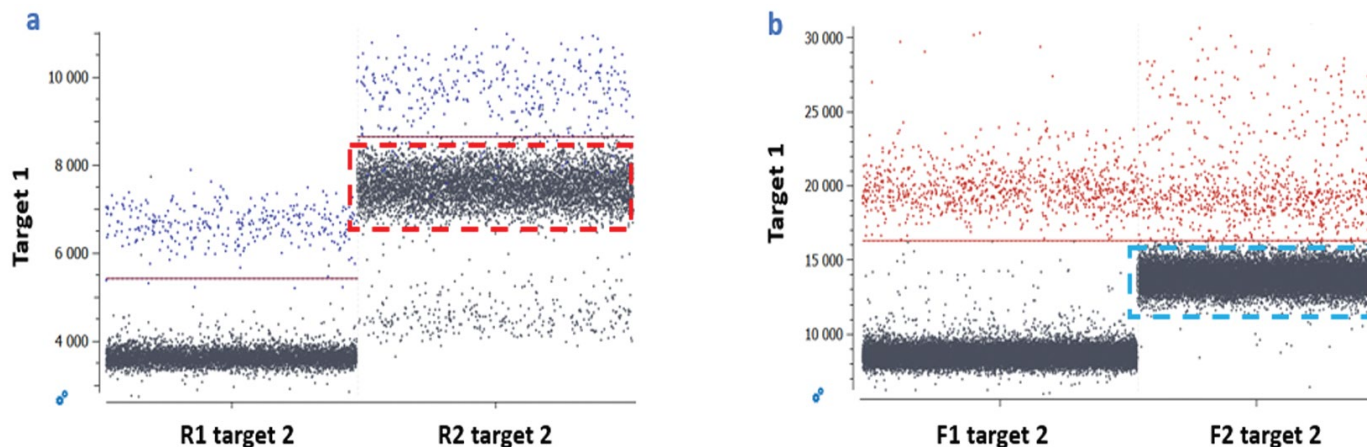


Figure 4 | Examples of interactions between primers and probes. **A)** Interaction between the probe of target 1 and the reverse primer of target 2 (R2 target 2, red box). This interaction is not detected when using the reverse primer R1 target 2. In this example, R1 target 2 should be selected for the design of the multiplex assay. **B)** Interaction between the probe of target 1 and the forward primer of target 2 (F2 target 2, blue box). This interaction is not detected when using forward primer F1 target 2. In this example, F1 target 2 should be selected for the design of the multiplex assay.

- Evaluate primer and probe interactions – The probability of homo/hetero dimer formation between primers and/or probes used in the same multiplex experiment should be kept to a minimum. Dimerization can be evaluated, and interaction scores determined with several *in silico* design tools (e.g., IDT OligoAnalyzer™ Tool, Primer3, Applied Biosystems™ Primer Express®, PREMIER Biosoft Beacon Designer™) (**Figure 4**). High concentrations of primers and probes can increase the probability of undesired interactions. Thus, when multiplexing, it is recommended to start with low concentrations of primers for all assays (e.g. 0.25 μM), and increase the concentrations gradually up to 1 μM if needed (for example, to increase the amplification efficiency).
- For a multiplex assay, it is important to compensate for fluorescence spillover to ensure robust quantification. Using monocolor controls, the Crystal Miner software allows to create a compensation matrix adapted to a given multiplex panel. For further detailed description of fluorescence spillover, please visit <https://www.gene-pi.com/item/spill-over-2/>. Instructions for performing fluorescence spillover compensation can also be found in the Crystal Miner software User Manual.

Technical Note Highlights

- The naica® system offers flexible 3-color multiplexing capabilities.
- The Crystal Miner software facilitates multiplex assay optimization and troubleshooting.
- The Technical Note provides cost- and time-saving tips to design and validate Crystal Digital PCR™ multiplex assays on the naica® system.
- Designing multiplex assays is not complex if the guidelines provided in this Technical Note are followed.

Endnotes

- ¹ Locked nucleic acids in PCR primers increase sensitivity and performance. Ballantyne KN, van Oorschot RA, Mitchell RJ. *Genomics*. 2008 Mar;91(3):301-5. doi: 10.106/j.ygeno.2007.10.016 [PMID: 18164179]
- ² 3'-Minor groove binder-DNA probes increase sequence specificity at PCR extension temperatures. Kutyavin IV, et al. *Nucleic Acids Research*. 2000 Jan;28(2): 655-661. doi.org/10.1093/nar/28.2.655.

To learn more about digital PCR, please visit
 Stilla Technologies' Learning Center at
stillatechnologies.com/digital-pcr